

**UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS**

SECURITIES & EXCHANGE COMMISSION

Plaintiff

v.

PATRICIA B. ROCKLAGE, WILLIAM M.
BEAVER, and DAVID G. JONES

Defendants.

C.A. No. 05-CV-10074 MEL

**ASSENTED-TO MOTION OF DEFENDANT PATRICIA B. ROCKLAGE FOR
LEAVE TO FILE REPLY MEMORANDUM**

Defendant Patricia B. Rocklage hereby requests leave to file a Reply Memorandum of Law in further support of her Motion to Dismiss. In support of her request, Mrs. Rocklage states that she believes the Reply Memorandum will aid the Court in its determination of the issues presented, and is necessary to adequately address some of the issues raised in the Securities and Exchange Commission's Memorandum Of Law In Opposition to the Motion to Dismiss. Counsel for the Securities and Exchange Commission has assented to this motion.

Respectfully Submitted,

/s/ Daniel H. Gold

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Dated: April 28, 2005

CERTIFICATE OF SERVICE

I, Daniel H. Gold, hereby certify that I caused a copy of the within document to be served electronically on:

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Dated: April 28, 2005